



Performance data quoted presents past performance; past performance does not guarantee future results; the investment return and principal value of an investment will fluctuate; an investor's shares, when redeemed, may be worth more or less than their original cost; current performance may be lower or higher than quoted performance data.

Inc. Statement	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	TTM
Revenue	95.11B	93.54B	96.57B	100.70B	108.78B	115.72B	119.88B	121.68B	128.64B	154.95B	173.22B
Operating Margin	--	--	--	--	--	--	--	--	--	--	--
EBIT Margin	40.58%	40.80%	45.93%	49.43%	56.81%	61.93%	38.18%	53.51%	56.17%	92.24%	97.85%
Effective Tax Rate	29.17%	20.39%	28.38%	31.92%	20.34%	18.80%	18.66%	18.85%	18.39%	19.57%	22.10%
Net Income	21.74B	24.44B	24.73B	24.44B	32.47B	36.43B	29.13B	48.33B	37.68B	49.55B	53.77B
EPS Basic	5.33	6.05	6.24	6.35	9.04	10.75	8.89	15.39	12.10	16.25	18.00
EPS Diluted	5.29	6.00	6.19	6.31	9.00	10.72	8.88	15.36	12.09	16.23	17.97

Balance Sheet	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	Last Qtr.
Total Assets	2.572T	2.352T	2.491T	2.534T	2.623T	2.687T	3.385T	3.744T	3.666T	3.875T	4.210T
Total Liabilities	2.341T	2.104T	2.237T	2.278T	2.366T	2.426T	3.105T	3.449T	3.373T	3.548T	3.864T
Financial Debt	372.94B	325.32B	329.69B	335.88B	351.31B	332.42B	326.89B	354.60B	339.89B	436.54B	460.80B
Shareholders Equity	231.73B	247.57B	254.19B	255.69B	256.52B	261.33B	279.35B	294.13B	292.33B	327.88B	345.84B

Cash Flow	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	TTM
Cash from Operations	36.59B	73.47B	21.88B	-10.83B	15.61B	4.092B	-79.91B	78.08B	107.12B	12.97B	-129.54B
Cash from Investing	-165.64B	106.98B	-89.20B	28.25B	-199.42B	-52.06B	-261.91B	-129.34B	-137.82B	67.64B	-101.14B
Cash from Financing	118.23B	-187.51B	98.27B	14.64B	34.16B	32.99B	596.64B	275.99B	-126.26B	-25.57B	143.26B
Free Cash Flow	36.59B	73.47B	21.88B	-10.83B	15.61B	4.092B	-79.91B	78.08B	107.12B	12.97B	-129.54B

Dividend	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	TTM
Dividend Per Share	1.58	1.72	1.88	2.12	2.72	3.40	3.60	3.80	4.00	4.10	4.60
Payout Ratio	32.15%	32.21%	34.27%	36.79%	31.13%	33.88%	43.56%	26.60%	36.00%	27.17%	--

Profitability	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	TTM
Return on Assets	0.87%	0.99%	1.02%	0.97%	1.26%	1.37%	0.96%	1.36%	1.02%	1.31%	--
Return on Equity	9.82%	10.20%	9.86%	9.59%	12.68%	14.07%	10.78%	16.86%	12.85%	15.98%	--
Return on Invested Capital	3.72%	4.15%	4.28%	4.16%	5.42%	6.06%	4.86%	7.70%	5.88%	7.10%	--

Estimates	Q4 2024	Q1 2025	Q2 2025	Q3 2025	Q4 2025	2024	2025	2026
EPS	4.336	4.300	4.335	4.188	3.95	17.35	18.52	18.04
Revenue	42.72B	42.86B	42.96B	42.57B	41.65B	171.31B	176.01B	174.58B

Shareholder Friendliness	Liquidity	Short Interest
Dividend Yield	Quick Ratio Annual	Short Interest
Net Payout Yield	Current Ratio Ann	Days to Cover Short
Net Buyback Yield	Working Capital Ann	Percent of Float Short
Debt Paydwn Yield	EBIT/Int Expense Ann	% of Shr Outst Short

JPMorgan Chase is one of the largest and most complex financial institutions in the United States, with nearly \$4.1 trillion in assets. It is organized into four major segments - consumer and community banking, corporate and investment banking, commercial banking, and asset and wealth management. JPMorgan operates, and is subject to regulation, in multiple countries.

Currency: USD

Symbol: JPM	Price - Jan. 14, 2025 247.47
Sector: Financials	Price Target 254.53
Industry: Banks	52 Week High - Nov. 25, 2024 254.31
Consensus Rating: Outperform	52 Week Low - Jan. 16, 2024 164.30
Y-Rating: Neutral	Market Cap 696.71B
Last Fiscal Period: --	

Performance	1M	3M	YTD	1Y*	3Y*	5Y*	10Y*
Total Return	3.67%	12.31%	3.77%	49.73%	19.43%	15.53%	19.08%
Price Return	3.14%	11.73%	3.24%	46.39%	16.16%	12.26%	15.85%

*Figures are annualized.

Comparables	Total Returns			Valuation (TTM)	
	1Y*	3Y*	5Y*	P/E	P/S
JPM	49.73%	19.43%	15.53%	13.77	4.140
BAC	43.13%	1.12%	7.98%	16.65	3.705
C	44.94%	7.41%	1.69%	21.31	1.775
PNC	35.16%	-0.48%	8.07%	16.54	3.799

*Figures are annualized.

Growth	3Y	5Y	10Y
Revenue	8.93%	7.33%	4.76%
Operating Income	--	--	--
EPS Basic	22.27%	12.44%	14.01%
Total Dividends Paid	1.99%	5.90%	8.32%
Book Value	6.42%	5.45%	4.15%
Total Assets	4.62%	8.12%	4.84%

Valuation	TTM	3Y Med.	5Y Med.	Ind. Avg.
PE Ratio	13.77	10.41	10.91	7.592
PS Ratio	4.140	3.226	3.264	2.386
PB Ratio	2.149	1.555	1.584	0.8494
Price/FCF	--	--	--	4.284
EV/EBITDA	--	--	--	--
EV/EBIT	2.486	0.9655	-1.076	4.081
EV/Revenue	2.433	0.8854	-0.5304	4.927
EV/FCF	-3.253	-1.906	-0.6633	3.326
EV/Assets	0.0756	0.0354	0.0354	0.1199
P/E Forward	14.26	--	--	--
P/S Forward	4.067	--	--	--
PEG Forward	2.070	--	--	--

Risk	3Y	5Y	10Y
Beta	1.146	1.118	1.152
Standard Deviation	24.35%	28.30%	24.44%
Historical Sharpe Ratio	0.5798	0.4335	0.6487
Max Drawdown	38.75%	43.62%	43.62%
VaR 5%	2.44%	2.83%	2.50%
Historical Sortino	1.062	0.5491	0.8594

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